**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 22 October 2020**

**Subject:** New Financial Instrument Listing

***(INVESTEC LIMITED –“INLV06”)***

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The JSE Limited has granted a listing to **INVESTEC LIMITED** on Interest Rate Market with effect from 22 October 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** INLV06

**Nominal Issued** R 128,000,000.00

**Issue Price** 100%

**Coupon** 8.183% (3 Month JIBAR as at 22 Oct 2020 of 3.333% plus 485bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 December 2099

**Books Close Date** 13 January, 13 April, 13 July, 13 October

**Interest Payment Date(s)** 22 January, 22 April, 22 July, 22 October

**Last Day to Register** By 17:00 on12 January, 12 April, 12 July, 12 October

**Issue Date** 22 October 2020

**Date Convention** Following

**Interest Commencement Date** 22 October 2020

**First Interest Payment Date** 22 January 2021

**Call / Step Up Date** 22 January 2026

**ISIN No.** ZAG000171943

**Additional Information** Subordinated, Unsecured - First Tier

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/INLV06%20PricingSupplement2210.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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